



Aditya Birla Sun Life Value Fund

An open ended equity scheme following a value investment strategy



Wealth Solutions

Fund Details

Investment Objective

The Scheme seeks to generate consistent long-term capital appreciation by investing predominantly in equity and equity related securities by following value investing strategy. The Scheme does not guarantee/indicate any returns. There is no assurance that the objective of the Scheme will be achieved.

Fund Manager

Mr. Kunal Sangoi & Mr. Dhaval Joshi

Date of Allotment

March 27, 2008

Benchmark

Nifty 500 TRI

Managing Fund Since

September 22, 2022 & November 21, 2022

Experience in Managing the Fund

2.8 years & 2.7 Years

SIP

Daily/Weekly/Monthly: Minimum ₹ 100/- and in multiples of ₹ 1/- thereafter

Fund Category

Value Fund

Investment Style

Large Cap			
Mid Cap			
Small Cap			
	Growth	Value	Blend

Load Structure (as % of NAV) (Incl. for SIP)

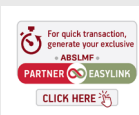
Entry Load	Nil
Exit Load	For redemption/switchout of units on or before 90 days from the date of allotment: 1.00% of applicable NAV. For redemption / switch-out of units after 90 days from the date of allotment: Nil.

AUM

Monthly Average AUM	₹	6245.39	Crores
AUM as on last day	₹	6371.38	Crores

Total Expense Ratio (TER)

Regular	1.87%
Direct	1.00%
Including additional expenses and goods and service tax on management fees.	



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Other Parameters

Standard Deviation	16.51%
Sharpe Ratio	1.29
Beta	1.10
Portfolio Turnover	0.60
Treynor Ratio	0.19
Average P/E	20.80
Average P/BV	3.25
Average Dividend Yield	1.17

Note: Standard Deviation, Sharpe Ratio & Beta are calculated on Annualised basis using 3 years history of monthly returns. Risk Free Rate assumed to be 5.52(FBIL Overnight MIBOR as on 30 June 2025) for calculating Sharpe Ratio

Application Amount for fresh subscription

₹ 1,000 (plus in multiples of ₹ 1)

Min. Addl. Investment

₹ 1,000 (plus in multiples of ₹ 1)

PORTFOLIO

Issuer	% to Net Assets
Banks	13.25%
ICICI Bank Limited	3.21%
HDFC Bank Limited	3.06%
Axis Bank Limited	2.82%
Kotak Mahindra Bank Limited	1.32%
The Federal Bank Limited	1.00%
Canara Bank	0.97%
Bandhan Bank Limited	0.59%
IndusInd Bank Limited	0.28%
IT - Software	9.77%
Infosys Limited	3.71%
Tech Mahindra Limited	3.32%
Sonata Software Limited	1.17%
LTIMindtree Limited	1.07%
Birlasoft Limited	0.50%
Pharmaceuticals & Biotechnology	6.55%
Granules India Limited	2.07%
Sun Pharmaceutical Industries Limited	2.00%
Onesource Speciality Pharma Ltd	0.99%
Strides Pharma Science Limited	0.84%
Torrent Pharmaceuticals Limited	0.64%
Finance	6.34%
Shriram Finance Ltd	2.69%
PNB Housing Finance Limited	1.06%
Poonawalla Fincorp Limited	0.85%
REC Limited	0.84%
Cholamandalam Financial Holdings Limited	0.46%
SBI Cards & Payment Services Limited	0.45%
Petroleum Products	5.64%
Reliance Industries Limited	3.52%

Issuer	% to Net Assets
Hindustan Petroleum Corporation Limited	2.12%
Auto Components	5.59%
Minda Corporation Limited	2.57%
Tube Investments of India Limited	1.02%
Pricol Limited	0.78%
Craftsman Automation Ltd	0.75%
Ramkrishna Forgings Limited	0.48%
Industrial Products	4.56%
WELSPUN CORP LIMITED	3.06%
Carborundum Universal Limited	1.15%
Shivalik Bimetal Controls Ltd	0.35%
Construction	4.29%
Kalpataru Projects International Ltd.	1.82%
Larsen & Toubro Limited	1.31%
Power Mech Projects Limited	1.16%
Cement & Cement Products	4.26%
Ambuja Cements Limited	1.80%
Grasim Industries Limited	1.76%
The Ramco Cements Limited	0.70%
Capital Markets	3.82%
Multi Commodity Exchange of India Limited	2.49%
Angel Broking Limited	1.32%
Automobiles	3.33%
Mahindra & Mahindra Limited	1.52%
Hero MotoCorp Limited	1.25%
Tata Motors Limited	0.56%
Power	2.85%
NTPC Limited	2.85%
Gas	2.79%
GAIL (India) Limited	1.47%



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Issuer	% to Net Assets
Mahanagar Gas Limited	1.32%
Realty	2.71%
Sobha Limited	1.59%
Anant Raj Ltd	1.12%
Electrical Equipment	2.57%
Bharat Heavy Electricals Limited	1.76%
GE Vernova T&D India Ltd	0.65%
Premier Energies Ltd	0.16%
Diversified FMCG	2.17%
ITC Limited	2.17%
Ferrous Metals	2.00%
Jindal Steel & Power Limited	2.00%
Insurance	1.82%
SBI Life Insurance Company Limited	1.02%
ICICI Lombard General Insurance Company Limited	0.79%
Aerospace & Defense	1.74%
Cyient DLM Ltd	0.80%
Bharat Electronics Limited	0.51%
MTAR Technologies Limited	0.42%
Transport Infrastructure	1.63%
Adani Ports and Special Economic Zone Limited	1.63%
Diversified Metals	1.55%
Vedanta Limited	1.55%
Industrial Manufacturing	1.39%
Praj Industries Limited	0.73%

Issuer	% to Net Assets
Pitti Engineering Ltd	0.65%
Telecom - Services	1.38%
Indus Towers Limited	1.38%
Agricultural Food & other Products	1.21%
Balrampur Chini Mills Limited	1.08%
Nath Bio-Genes (India) Limited	0.14%
IT - Services	1.21%
Cyient Limited	1.21%
Fertilizers & Agrochemicals	1.09%
PI Industries Limited	1.09%
Retailing	0.74%
Aditya Birla Lifestyle Brands Ltd	0.50%
Aditya Birla Fashion and Retail Limited	0.24%
Chemicals & Petrochemicals	0.65%
Phillips Carbon Black Ltd	0.65%
Leisure Services	0.49%
Chalet Hotels Limited	0.49%
Transport Services	0.45%
VRL Logistics Limited	0.45%
EQUITY FUTURE	0.20%
Birlasoft Limited	0.20%
Cash & Current Assets	1.96%
Total Net Assets	100.00%



Investment Performance

NAV as on June 30, 2025: ₹ 127.6587

	Since Inception	5 Years	3 Years	1 Year
Inception - Mar 27, 2008				
Aditya Birla Sun Life Value Fund	15.89%	26.82%	26.84%	3.29%
Value of Std Investment of ₹ 10,000	127659	32824	20419	10331
Benchmark - Nifty 500 TRI	12.32%	24.02%	21.97%	5.64%
Value of Std Investment of ₹ 10,000	74398	29352	18155	10568
Additional Benchmark - Nifty 50 TRI	11.45%	21.33%	18.72%	7.49%
Value of Std Investment of ₹ 10,000	65002	26307	16741	10754

Past performance may or may not be sustained in future. The above performance is of Regular Plan - Growth Option. Kindly note that different plans have different expense structure. Load and Taxes are not considered for computation of returns. When scheme/additional benchmark returns are not available, they have not been shown. Total Schemes Co-Managed by Fund Managers is 3. Total Schemes managed by Mr. Kunal Sangoi is 4. Total Schemes managed by Mr. Dhaval Joshi is 37.
Note: The exit load (if any) rate levied at the time of redemption/switch-out of units will be the rate prevailing at the time of allotment of the corresponding units. Customers may request for a separate Exit Load Applicability Report by calling our toll free numbers 1800-270-7000 or from any of our Investor Service Centers.



SIP Performance - Regular Plan - Growth (assuming SIP of ₹ 10000 per month)

Particulars	Since Inception	5 years	3 years	1 Year
Total Amount Invested (₹)	2070000	600000	360000	120000
Market Value of amount Invested	10023347	1007420	487196	124246
Scheme Returns (CAGR)	16.30%	20.87%	20.71%	6.69%
Nifty 500 TRI returns# (CAGR)	14.81%	18.68%	18.90%	11.20%
Nifty 50 TRI returns## (CAGR)	13.69%	16.07%	16.08%	12.11%

Past Performance may or may not be sustained in future. The fund's inception date is March 27, 2008, and the initial SIP installment is considered to have been made on that date. Subsequent installments occur on the first day of every following month.

Scheme Benchmark, ## Additional Benchmark

For SIP calculations above, the data assumes the investment of ₹ 10000/- on 1st day of every month or the subsequent working day. Load & Taxes are not considered for computation of returns. Performance for IDCW option would assume reinvestment of tax free IDCW declared at the then prevailing NAV. CAGR returns are computed after accounting for the cash flow by using XIRR method (investment internal rate of return). Where Benchmark returns are not available, they have not been shown. Past performance may or may not be sustained in future. Returns greater than 1 year period are compounded annualized. IDCW are assumed to be reinvested and bonus is adjusted. Load is not taken into consideration.



NAV of Plans / Options (₹)

	Regular Plan	Direct Plan
Growth	127.6587	143.6534
IDCW ¹ :	44.8021	81.7279

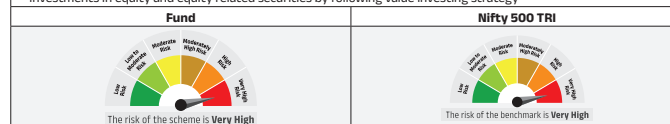
¹Income Distribution cum capital withdrawal

Product Labeling Disclosures

Aditya Birla Sun Life Value Fund

(An open ended equity scheme following a value investment strategy)

- long term capital growth
- investments in equity and equity related securities by following value investing strategy



*Investors should consult their financial advisors if in doubt whether the product is suitable for them.

Data as on June 30, 2025 unless otherwise specified



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